

Investors Presentation

May 1, 2026

SemiCab

Algorhythm  
Holdings

Nasdaq: RIME



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# FORWARD LOOKING STATEMENTS

All statements, other than statements of historical fact, included in this presentation and management's explanation and discussion of this presentation, regarding our strategy, future operations, future financial position, future revenues, projected costs, prospects and plans and objectives of management, are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. The words "anticipates," "believes," "estimates," "expects," "intends," "may," "plans," "projects," "will," "would," and similar expressions, including graphical information, are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that the expectations underlying our forward-looking statements are reasonable, these expectations may prove to be incorrect, and all of these statements are subject to risks and uncertainties. Therefore, you should not place undue reliance on our forward-looking statements. We have included important risks and uncertainties in the cautionary statements about our business in our filings with the Securities and Exchange Commission (the "SEC"), particularly the section titled "Risk Factors" in our Annual Report on Form 10-K for the year ended December 31, 2025, filed with the SEC on April 2, 2026, and subsequent filings. We believe these risks and uncertainties could cause actual results or events to differ materially from the forward-looking statements that we make. Should one or more of these risks and uncertainties materialize, or should underlying assumptions, projections or expectations prove incorrect, actual results, performance or financial condition may vary materially and adversely from those anticipated, estimated or expected. In the light of these risks and uncertainties, the forward-looking events and circumstances discussed in this presentation may not occur, and actual results could differ materially from those anticipated or implied in the forward-looking statements. Any forward-looking statement made by us is based only on information currently available to us and speaks only as of the date on which it is made. We do not undertake any obligation to update our forward-looking statements.

# Algorhythm

Holdings



Gary Atkinson  
CEO



# TRANSFORMING

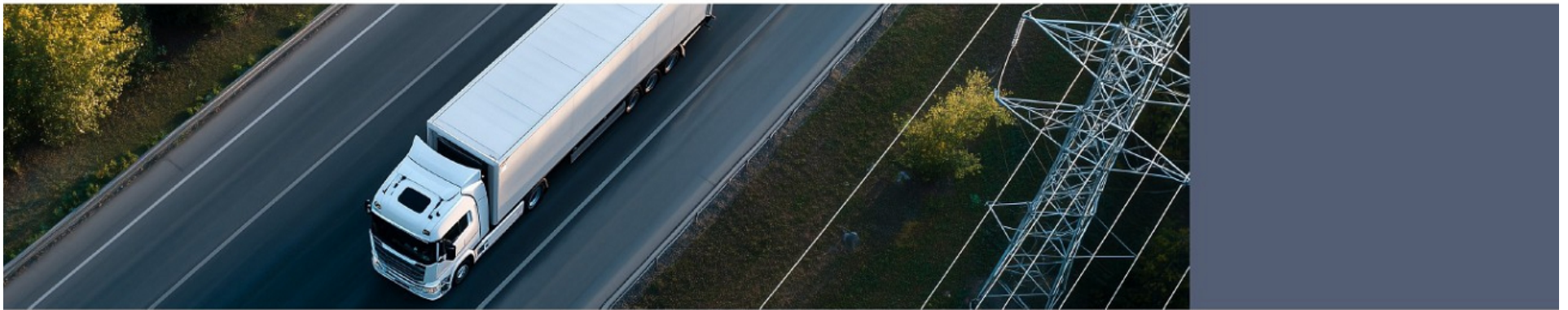
# TRANSPORTATION

Dynamic Network Orchestration  
for Retailers & Brands



# TRUCKLOAD TRANSPORTATION IS BROKEN

- Outdated
- Inefficient
- Fragmented



# WHAT IF COMPANIES COULD ACHIEVE...

10%

Less Transportation Spend

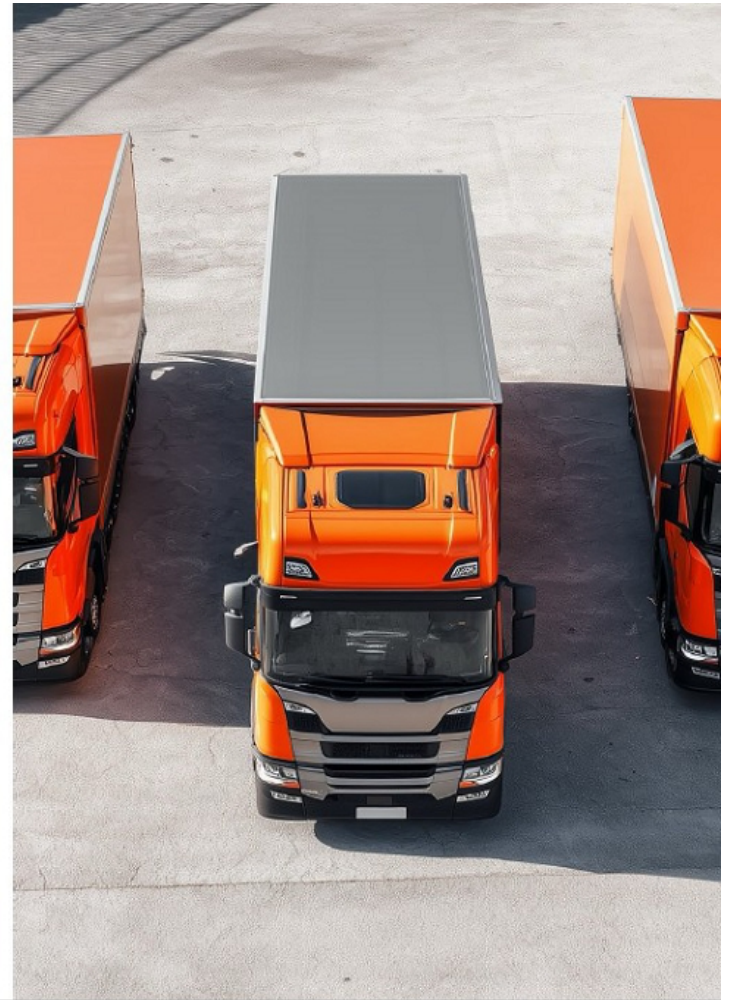
70%

Fewer Empty Miles

20%

Better On-Time Delivery

AI Powered | Optimized | Dynamic



# GLOBAL TRUCKING IS MASSIVE & MASSIVELY INEFFICIENT

Source: UNCTAD, 2023

Largest Segment In  
**\$10.4 Trillion**  
Global Transportation Industry

**27% Of All**  
Global Shipping By Spend



\*Deloitte: Future of Freight, 2023

\*\* Supply Chain Dive, 2019

\*\*\* American Trucking Association, 2024

\*\*\*\* Climate Watch, 2024





# WE ARE REVOLUTIONIZING FREIGHT

**SemiCab is an award winning, AI enabled platform that is transforming global freight.**

Freight is fragmented. We make it operate as one network - unlocking lower costs, higher reliability, and scalable utilization for everyone in the ecosystem.

TRUSTED BY GLOBAL ENTERPRISE BRANDS



# INDUSTRY EXPECTS INCREMENTAL AUTOMATION, SEMICAB DELIVERS REAL OPTIMIZATION

For the past 35+ years, global logistics has leveraged technology to automate the shipping process.

- This is a limited, incremental approach.
- This approach DOES NOT make the system more efficient.
- Existing solutions simply makes legacy human-driven processes faster.
- Assets are still deployed inefficiently, wasting time and money.

**SemiCab's** technology rebuilds the shipping process from the ground up.

- Our AI driven technology TRANSFORMS how the assets are deployed; how data flows.
- We optimize in real time, 24/7.
- Efficiency gains are enormous. Transformational vs. Traditional metrics.
- Assets are deployed more productively; human involvement is minimized.

FAX



EMAIL



EDI



API



AI



# WE ARE **NOT** A SMARTER DIGITAL BROKER

A faster version of the incumbent model will continue to fail.

## Through the 1980s

### TRADITIONAL BROKERS

- Manually match shippers and carriers
- Allow shippers and carriers to focus on core business operations
  - Brokers Charge 15%-20%



C.H. ROBINSON Mahindra LOGISTICS TCI

## 1990s to Today

### DIGITAL BROKERS

- Reduce number of phone calls and lower brokerage fees
- Automate some logistics and shipping processes
- Incentivize inefficient supply side dynamics that reinforce short-term geographic carrier shortages



BLACKBUCK CONVOY Uber Freight

## The **problem** every year

- 1 in 3 miles driven empty
- ~4 Billion wasted labor hours
- 4.7% delivery error rates\*
- ~1 Billion tons of CO2 are emitted each year

\*Source: concise.io, 2024

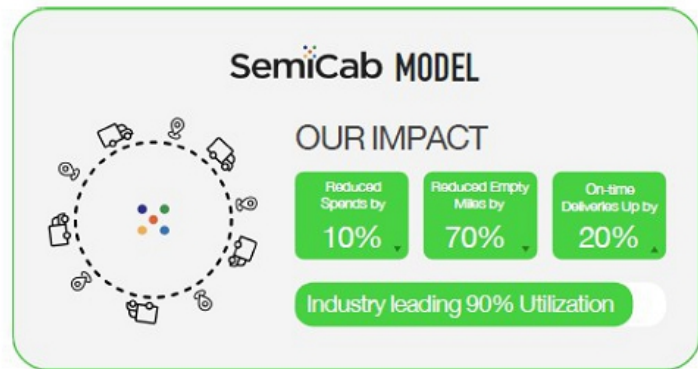


# RETHINKING THE SHIPPING NETWORK WITH COLLABORATIVE TRANSPORTATION & AI

SemiCab delivers more efficient carrier trips by connecting loads and lanes.

We construct and reconstruct the shipping network continuously to optimize demand and supply at all times.

Trucks stay busy. Trucks stay full. Our AI eliminates 70%+ of empty miles.



# FRAGMENTED NETWORKS CAN'T DELIVER EFFICIENCY

When players act alone, efficiency never scales. Fragmented efforts create duplication, waste, and missed opportunity.

## Fragmented Shipper



# ORCHESTRATED COLLABORATION AT SCALE

Planning for the network at scale results in measurable efficiency at scale.

Stress-tested across 500,000 Loads and 10,000 Domiciles

\$100 Billion Annual Freight

## Multi-Enterprise Collaboration



CASE STUDY:

# LOAD ANALYSIS SUMMARY

\$80B CPG COMPANY

## Load Execution

(Jan - July 2024)

173.5K Loads



143M Miles



\$340M Transport  
Spend



## SemiCab Predictive Optimization

77% Loads OPTIMIZED

11.7M Miles SAVED

\$28.5M COST SAVING

**\$60 Million +** IN POTENTIAL  
ANNUALIZED  
COST SAVINGS

# WE ARE DOMAIN EXPERTS

The SemiCab team brings world-class industry experience in building and deploying transportation solutions at the largest companies in the world.

## GLOBAL FOOTPRINT

### ATLANTA

Leadership and development executive team

### BANGALORE

20+ member in house development and support team

### MUMBAI

India sales and client support



**Ajesh Kapoor**

Co-Founder, SemiCab

Previously Co-founder and CTO of GeoComTMS, a fleet routing and scheduling optimization division of Blue Yonder Group

- Three-decade supply-chain technology career spanning GT Nexus, Wipro, Longhaul Logistics, GeoComTMS, and Infor/Baan SCS/CAPS Logistics
- Entrepreneurial leader with supply chain strategy, consulting, and product development experience driving value and cost efficiencies across Fortune 100 companies



**Vivek Sehgal**

Co-Founder, SemiCab

Supply Chain executive recognized for designing and scaling, planning, execution, and logistics platforms

- Director at GT Nexus and Manhattan Associates, Supply-Chain Architecture Leadership at Google and The Home Depot
- Led end-to-end supply-chain transformations across multiple industries, including capability assessments, strategic roadmaps, and future-state operating models
- Recognized thought leader through books, articles, patents and keynotes





# INITIAL MARKET SERVED

Contract Freight –  
Larger & Less Variability More  
Conducive to Network Efficiency  
Improvement



\$450 Billion Total Contract TL\*  
\$60 Billion Total Spot TL

Perception bias benefit

Global recognition

Leverage US based  
Fortune 1000 customers

Mature capital markets to  
support accelerated growth

\* Mordor Intelligence, 2026



\$100B Total Contract TL\*\*  
\$100B Total Spot TL

NDFE creates ideal ecosystem,  
SemiCab is sole partner

Flexible labor and  
regulatory environment

Companies will quickly outsource 10%+ of shipping

\*\* NITI AAYOG, RMI, and RMI India, June 2021





# NATIONAL DIGITAL FREIGHT EXCHANGE

Goal is to make India's supply chain efficient, resilient and globally competitive

Directly supports Indian's National Master Plan for Multi-modal Connectivity

Grown from 20 to 40+ members since 2022

Powered by **SemiCab**





# ACCELERATING GROWTH

Our track for growth in the last 12 months:

**8** New Pilot Programs

**4** New Fortune 500 Clients

**8** Multi-Million Dollar Contract Expansions

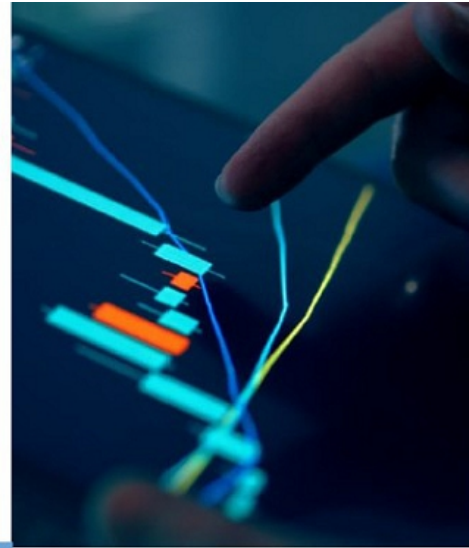
**\$10mm** ARR in Q4 2025

**\$12mm** ARR in Q1 2026





# ASSET-LIGHT SAAS EXPANSION INTO THE U.S. FREIGHT MARKET



## High-Margin SaaS Model

- Recurring SaaS subscription revenue
- Higher gross margins vs managed services
- Scales without trucks or physical assets

## U.S. Market Entry

- Entry into the **\$450B U.S. full-truckload** market
- Built on proven India freight orchestration engine
- Integrates with existing TMS systems via API



## Jonathan Miller, US Sales Leadership

- Head of U.S. Sales for Apex
- 15+ years in logistics, enterprise sales, and freight technology
- Leading enterprise pilots, channel partnerships, and GTM strategy



# SMARTER NETWORKS, FEWER EMPTY MILES, BETTER OUTCOMES

AI-powered technology solutions for a more efficient, connected freight ecosystem.



## AI-POWERED OPTIMIZATION

Intelligent planning & dynamic routing



## REAL-TIME VISIBILITY

End-to-end visibility across the network



## NETWORK EFFECT

More data. Smarter decisions. Better results.



## GREATER UTILIZATION

Maximize capacity. Reduce empty miles..



## LOWER COSTS BETTER OUTCOMES

Improve margins. Deliver exceptional service...

**\$450Bn**

US Truckload TAM

**4x**

Throughput Efficiency Without New Headcount\*

**70%**

Empty Mile Reduction in Select Deployments\*

\*SemiCab "The Network Advantage", 2026

# Algorhythm

Holdings

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