PRECIPIO
EXPECT MORE.

Diagnostics Biotech Company

NASDAQ: PRPO

Founded in 2011

HQ: New Haven, CT

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We develop products that save lives

Acute Myeloid Leukemia (AML) is one of the deadliest forms of cancer.
Physicians treating patients with AML face two unsuitable options.
Precipio's assay enables immediate, targeted treatment - **SAVING LIVES**

Patient diagnosed with AML
Molecular tests ordered
(10-15 day wait)

OPTION 1	OPTION 2
Begin Standard Chemo; (Don't wait for molecular results)	Wait 10-15 days for Molecular Results
Consequence: potentially inadequate treatment; targeted therapy options eliminated	Consequence: patient's life at risk due to treatment delay

VS

4-hour Rapid AML test → **All** treatment options available **DAY 1**

Precipio is eliminating ineffective diagnosis

We eliminate both **misdiagnosis** and **diagnostic delays**, where outcomes depend on speed and accuracy.

25-40%*

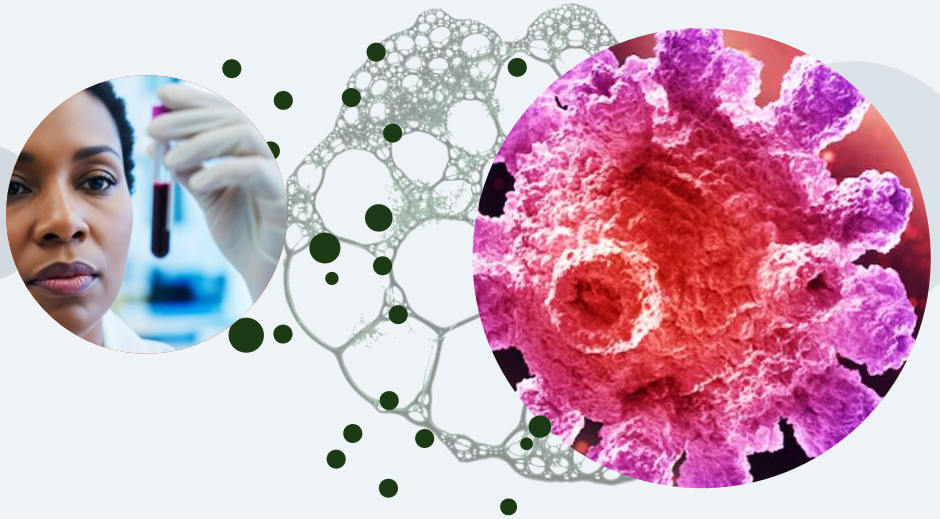
of blood cancer diagnoses are incorrect

10+

days generally accepted industry turnaround times in molecular testing

$100B**

diagnostic errors cost US healthcare annually



* Journal of Clinical Oncology: Errors in Cancer Diagnosis. June 2007
American Society of Clinical Oncology: Second-opinion pathologic review, July 2014

** American Medical Association: Diagnostic error in medicine. Nov 2009

We’ve built an innovative product development platform, creating an unfair advantage

Pathology Service Lab

- Facilities, equipment & talent
- Patient samples arriving daily
- Exceptional clinical team

Foundation

Diagnostics Product Division

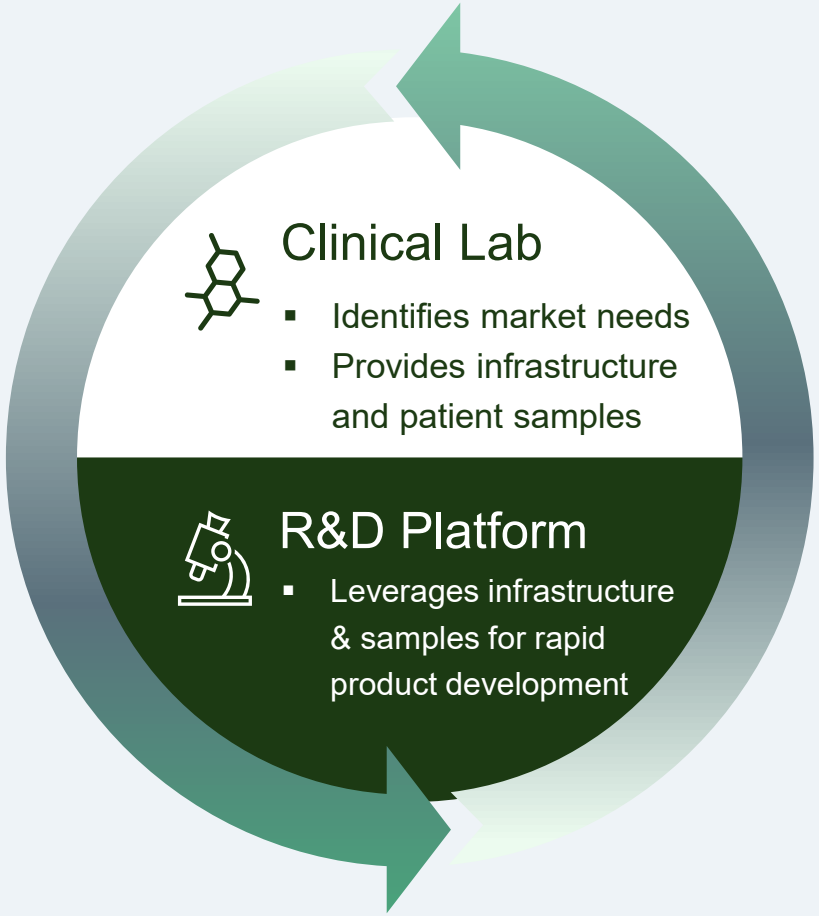
- Unsolved diagnostic problems drive innovative products
- Leveraging clinical laboratory to achieve cost-effective, rapid product development

R & D

Our Unfair Advantage

- ✓ We are the first customer of every product we develop
- ✓ Our hands-on experience is translated to our customers
- ✓ We develop products in a rapid, cost-effective manner

Our profitable clinical lab business fully funds R&D, significantly de-risking the company



Product Release

Example: Precipio's BCR-ABL1 assay

1. Most advanced assay in market
2. Development time: 3 months
3. Development cost: <$100K

We deliver testing options not available before

Our products address the key challenges laboratories face: Staff shortage, Capital budgets, and the ability to deliver timely results

Factor	Competition	Precipio Solution	Impact
Workflow	Complex	Simple	Simplified workflow enables streamlined process, fewer errors, and faster results
Labor Skill	High	Low	Lower labor costs; Easier recruiting, training and management of lab staff;
Capital Equipment	> $1,000,000	< $25,000	Lower economic adoption threshold
Gross Margins	10–15%	> 50%	Attractive, contributing economics
Results Delivery	1 – 3 weeks	1 – 3 days	Better patient care

We scale through national distribution partner agreements already in place

Go-to-market efficiency through leading channel partners, with nationwide reach

	POL*	Hospital / Academic	Reference Lab
McKESSON	●	◗	◗
fisher healthcare	◗	◗	●
CardinalHealth	◔	●	◗
MEDLINE	◕	●	◔

* Physician-Owned Laboratory

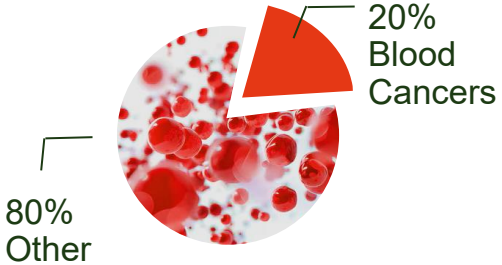
Blood cancers are just the beginning: Expanding into a $40B+ market

Our technology is platform-ready to expand beyond hematology into broader cancer and molecular testing.

PRESENT:
Blood Cancer Genetics
TAM: $500M*

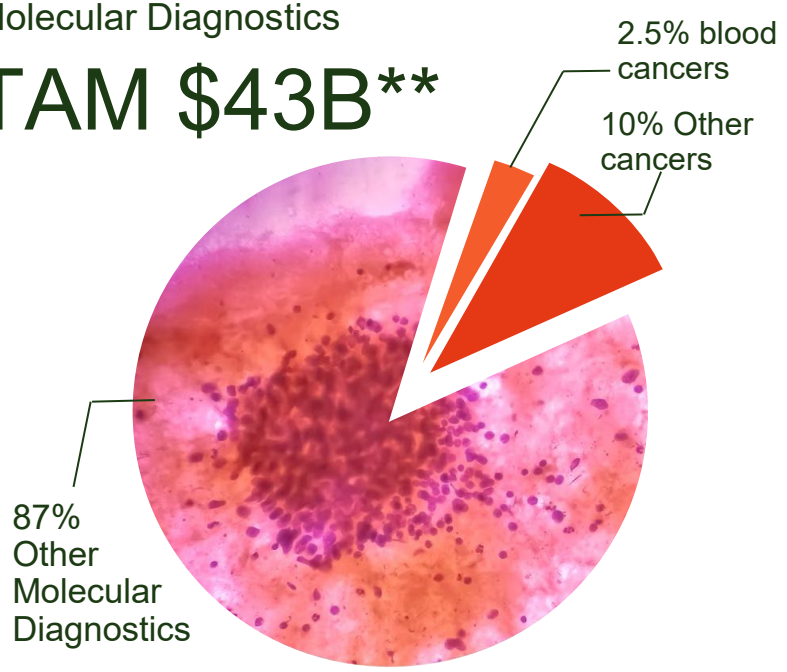
2025

NEAR TERM:
Cancer Genetics
TAM $6.7B**



2027

LONG TERM:
Molecular Diagnostics
TAM $43B**



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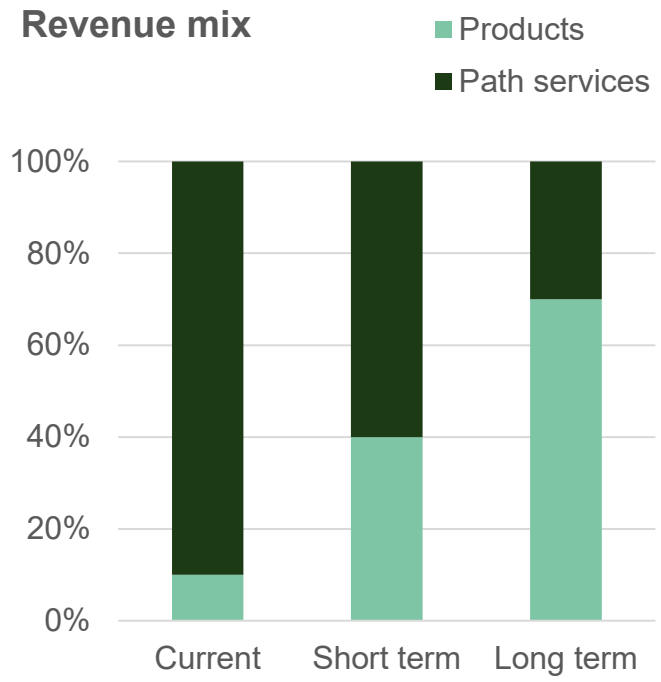
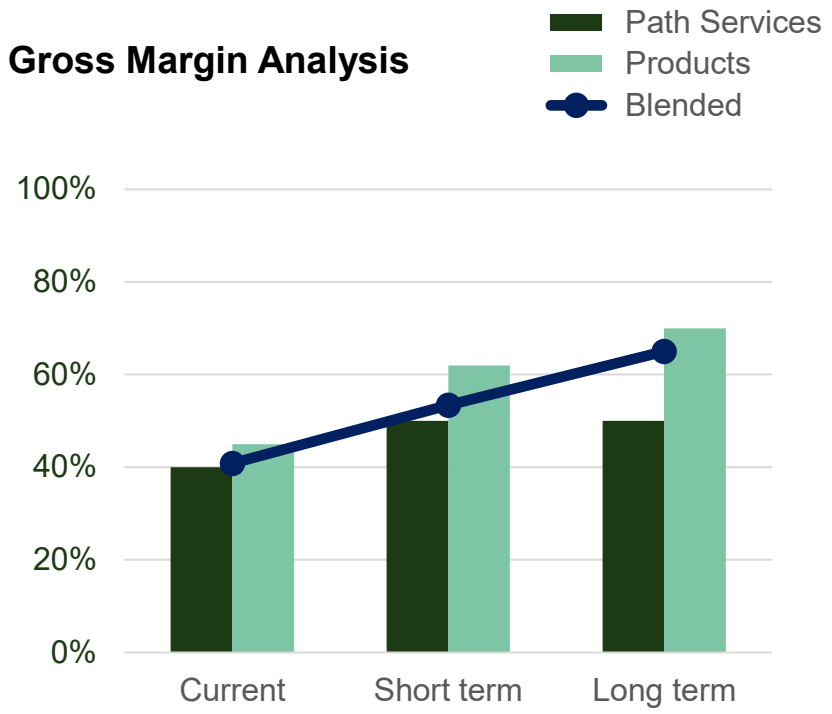
* Transparency Market Research Onco-Hematology Molecular Market Testing June 2023
** BioSpace Molecular Diagnostic Market Size Report Aug 2024

Recurring revenue growth, high-margin outlook

As we scale products and alter the revenue mix, gross margins increase dramatically.





Proven leadership with deep clinical and commercial experience

Ilan Danieli
CEO

Dr. Ayman Mohamed
CTO

Zaki Sabet
COO

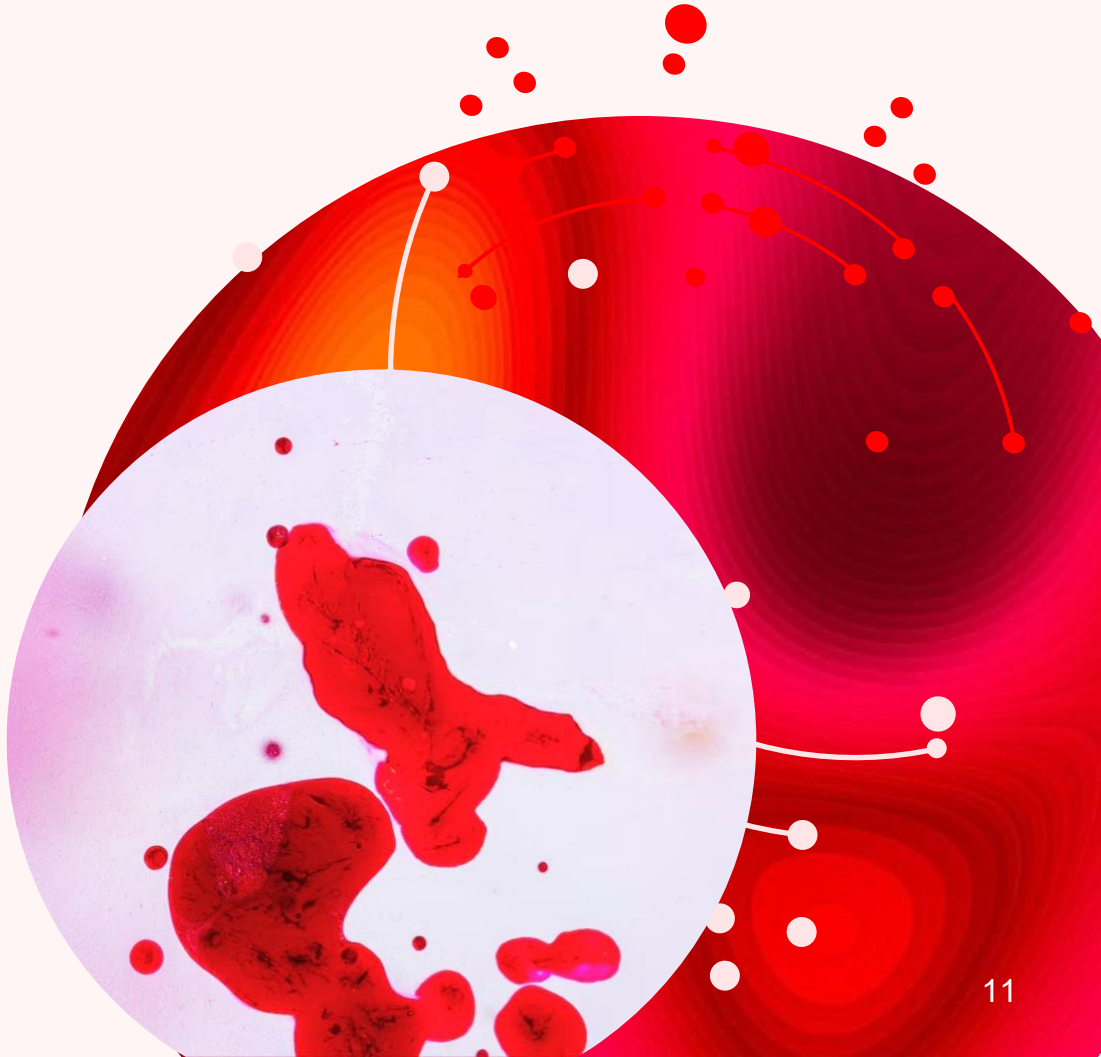
Stephen Miller
CCO

Miri Radomski
CPO & Legal Counsel

Matt Gage
CFO

Precipio: A high-margin, proprietary diagnostics platform with massive upside

1. Disruptive, Proprietary Products Rooted in solutions to real-world diagnostic and monitoring challenges
2. Unique Development Platform - rapid and capital efficient
3. Massive Market Opportunity – growing from $0.5B TAM to multi billion-dollar markets in the future
4. Scalable, cost-efficient Go-To-Market with broad coverage distribution model
5. Attractive Business Model – recurring, high margin revenues and a Cash flow positive business



Thank you.

Please contact us at investors@precipiodx.com