CSE:RFR

renforthresourcesinc.

COMPANY OVERVIEW

Renforth Resources Inc. (CSE:RFR | OTC: RFHRF | FSE: 9RR) is a Canadian mineral exploration company advancing gold and critical minerals in Quebec's Abitibi region, under a strategy it frames as gold today and critical minerals tomorrow. It owns two deposits outright near the town of Malartic. Parbec is an open-pit gold deposit contiguous to Agnico Eagle's Canadian Malartic property, Canada's largest open-pit gold mine, on the gold-rich Cadillac Break. Victoria is an at-surface nickel sulphide polymetallic deposit that hosts nickel, cobalt, platinum, and palladium alongside zinc, copper, silver, and gold. Both sit in open-pit configurations at or near surface, with road access and hydroelectric power lines already in place.

The plan is self-funding: de-risk and monetize Parbec, then direct the proceeds into building Victoria as a North American source of critical minerals, rather than diluting a share base. Together the two deposits anchor a land package of more than 300 square kilometers that holds additional copper, gold, and base-metal targets beyond the defined resources. For a junior explorer, turning the gold asset into the funding for the critical-minerals asset is a capital-efficient way to advance both.

KEY CONSIDERATIONS

- **TWO DEPOSITS, ONE SELF-FUNDING STRATEGY.** RENFORTH OWNS THE PARBEC GOLD DEPOSIT AND THE VICTORIA CRITICAL-MINERALS DEPOSIT OUTRIGHT, AND PLANS TO MONETIZE PARBEC TO FUND VICTORIA WITHOUT DILUTION.

- **NEXT TO CANADA'S LARGEST OPEN-PIT GOLD MINE.** PARBEC IS CONTIGUOUS TO AGNICO EAGLE'S CANADIAN MALARTIC MINE, WHICH AGNICO HAS FORECAST WILL FACE A ROUGHLY 40,000-TONNE-PER-DAY FEED DEFICIT BY 2029.

- **A GOLD RESOURCE BUILT AT A CONSERVATIVE PRICE.** PARBEC'S APRIL 2025 ESTIMATE TOTALS 362,800 OUNCES OF GOLD, WITH 265,800 OUNCES IN THE MEASURED AND INDICATED CATEGORIES, CALCULATED AT A US$2,100 GOLD PRICE.

- **413 MILLION POUNDS OF NICKEL-EQUIVALENT AT VICTORIA.** VICTORIA'S INITIAL INFERRED ESTIMATE IS 125 MILLION TONNES AT 0.15% NICKEL-EQUIVALENT ACROSS NICKEL, COBALT, COPPER, ZINC, AND SILVER, WITH PLATINUM AND PALLADIUM CONFIRMED BUT NOT YET COUNTED.

- **BARELY DRILLED.** THE VICTORIA RESOURCE SITS IN ABOUT 2.5 KILOMETERS, ROUGHLY 12%, OF A 20-KILOMETER MINERALIZED STRUCTURE, OPEN ALONG STRIKE AND AT DEPTH.

- **FUNDED, PERMITTED DRILLING UNDERWAY.** A FUNDED, PERMITTED DRILL PROGRAM RETURNED TO VICTORIA IN JULY 2026, UNDERCUTTING PRIOR INTERCEPTS THAT INCLUDE 3.46% NICKEL OVER 1.5 METERS.

TWO ASSETS. ONE SELF-FUNDING STRATEGY.

Renforth owns two open-pit Quebec deposits outright, a gold resource it can monetize and a critical-minerals deposit it can grow, with a plan to fund the second from the first.

NEXT TO CANADIAN MALARTIC

A 362,800-ounce open-pit gold resource on the Cadillac Break, beside Agnico Eagle's Canadian Malartic mine.

A NEIGHBOURING MILL NEEDS FEED

Agnico forecasts a roughly 40,000-tonne-per-day feed deficit at Malartic by 2029, right next to Parbec.

A CONSERVATIVE GOLD PRICE BASIS

Parbec's resource was calculated at a US$2,100 gold price, well below where gold trades today.

413 MLB OF NICKEL-EQUIVALENT

Victoria hosts nickel, cobalt, copper, zinc, and silver, with platinum and palladium confirmed.

BARELY DRILLED AND WIDE OPEN

The resource covers about 2.5 km of Victoria's roughly 20 km structure, open at depth and along strike.

SELF-FUNDING, DILUTION-AVERSE

The plan funds Victoria's growth from Parbec, not from issuing stock, with insiders holding about 19%.

TWO ASSETS, ONE SELF-FUNDING PATH FROM GOLD TO CRITICAL MINERALS

Renforth Resources operates in Quebec's Abitibi greenstone belt, one of the most productive gold and base-metal regions in the world, and owns two deposits outright near Malartic. The strategy is sequential and self-funding: de-risk and monetize the Parbec gold deposit, then fund the growth of Victoria, a critical-minerals deposit, from the proceeds rather than from dilution.

Parbec is a 100%-owned open-pit gold deposit on the Cadillac Break, contiguous to Agnico Eagle's Canadian Malartic mine. Its April 2025 estimate totals 362,800 ounces of gold, 265,800 of them in the measured and indicated categories, and it was calculated at a conservative US$2,100 gold price, leaving embedded value as gold has since climbed. As Canadian Malartic shifts underground toward a projected feed deficit of roughly 40,000 tonnes per day by 2029, a defined open-pit resource next door becomes a natural candidate for sale or toll milling. A 2026 field program of stripping, mapping, and channel sampling, ahead of a permitted underground bulk sample, is designed to make the deposit easier for a buyer to evaluate.

Victoria is the critical-minerals asset. Its initial inferred resource, declared in November 2025 under the NI 43-101 standard, stands at 125 million tonnes at 0.15% nickel-equivalent, roughly 413 million pounds across nickel, cobalt, copper, zinc, and silver, and it sits in only about 2.5 kilometers, roughly 12%, of a 20-kilometer mineralized structure. In 2026, systematic sampling confirmed platinum and palladium across the deposit's ultramafic horizon, additions Renforth intends to book in a future estimate. The deposit reaches surface with a strip ratio below one to one and stays open along strike and at depth.

A funded, permitted drill program returned to Victoria in July 2026, undercutting earlier intercepts that include 3.46% nickel over 1.5 meters. It is one of a sequence of 2026 catalysts across both deposits, from the Parbec field program and a planned 60,000-meter drill program to Victoria drilling and assays and a Parbec underground bulk-sample permit. The setting supports the plan: road and rail access, hydroelectric power, and a Quebec jurisdiction that ranks near the top of the Fraser Institute's mining surveys, with the broader Malartic Metals Package holding further copper, gold, and base-metal targets across more than 300 square kilometers.

362,800
oz Parbec Gold Resource

~413 Mlb
Victoria Nickel-Equivalent (Inferred)

~12%
Of the ~20 km Victoria Structure Drilled

300+
km ² Malartic Metals Package

LEADERSHIP

NICOLE BREWSTER
PRESIDENT & CHIEF EXECUTIVE OFFICER

- LEADS RENFORTH'S STRATEGY AND INVESTOR COMMUNICATIONS ACROSS PARBEC, VICTORIA, AND THE MALARTIC METALS PACKAGE
- BEGAN HER CAREER IN THE NATURAL-RESOURCES BROKERAGE BUSINESS WORKING WITH HIGH-NET-WORTH CLIENTS, AND IS A PARTNER IN A BOUTIQUE MINERAL-EXPLORATION CONTRACTING FIRM
- STEPPED INTO MANAGEMENT AS RENFORTH'S LARGEST SHAREHOLDER; OVERSAW THE RESTATED PARBEC RESOURCE, THE INITIAL VICTORIA RESOURCE, AND THE ASSEMBLY OF THE MALARTIC METALS PACKAGE

KYLE APPLEBY
CHIEF FINANCIAL OFFICER

- A CHARTERED PROFESSIONAL ACCOUNTANT AND MEMBER IN GOOD STANDING OF CPA CANADA AND CPA ONTARIO
- SPENT THE FIRST 10 YEARS OF HIS CAREER IN PUBLIC ACCOUNTING ACROSS AUDIT AND ADVISORY, WORKING WITH PRIVATE COMPANIES AND INVESTMENT FUNDS
- HAS SPENT THE PAST 15 YEARS PROVIDING CFO SERVICES TO PUBLIC AND PRIVATE COMPANIES IN CANADA AND ABROAD, WITH A RECORD IN FINANCIAL REPORTING, CONTROLS, GOVERNANCE, FINANCING, AND REGULATORY COMPLIANCE