



COMPANY OVERVIEW

Safe Pro Group Inc. (Nasdaq: SPAI) develops AI, machine learning and computer vision software for small object detection, with datasets for government, military, humanitarian and enterprise customers. Its award-winning, patented technology detects landmines and unexploded ordnance (UXO) in drone imagery. It also makes ballistic protection for law enforcement and provides drone-based critical infrastructure inspection.

KEY CONSIDERATIONS

- **AIR AND GROUND AI IN ONE SUITE.** SPAI Ground Truth (GT) is an integrated software suite combining air and ground AI algorithms for situational awareness.
- **DETECTION WITHOUT CONNECTIVITY.** GT NODE, a portable edge-compute server, runs fully offline post-flight AI detection and 2D/3D threat mapping on the edge.
- **PATENT PROTECTION TO 2043.** The patent grants intellectual property protections for the drone image analysis and reporting software platform until 2043.
- **Q3 GROWTH EXPECTED OVER 2,300%.** Preliminary, unaudited Q3 2026 revenue is expected to exceed \$2.5 million against \$101,422 a year earlier, subject to change.
- **MORE THAN \$5M IN AWARDED CONTRACTS.** Award values for its AI software are year-to-date and may not yet be fully recognized as revenue.
- **SELECTED BY THE ARMY AND AIR FORCE.** Its AI software has been selected by the U.S. Army, the U.S. Air Force and multiple defense prime contractors.

AI THAT FINDS EXPLOSIVE THREATS FROM THE AIR AND THE GROUND

SPAI Ground Truth runs as five AI solutions on the AWS cloud, on drones, ground vehicles & UGVs, with laptops & tablets, and an edge server.

DRONE HARDWARE AGNOSTIC

Processing is drone hardware agnostic, so a customer can use commercially available off-the-shelf (COTS) aircraft it already owns.

CLOUD PROCESSING ON AWS

GT Cloud provides AWS-hosted, scalable processing for AI threat analysis and 2D/3D mapping.

MINE DETECTION ON THE MOVE

GT Road runs on ground vehicles and UGVs, providing real-time AI detection of anti-vehicle mines while in motion.

CHOSEN BY WFP AND UNDP

The World Food Programme and the UN Development Programme chose the technology after competitive testing.

A DRONE SERVICES BUSINESS

Airborne Response provides mission-critical drone services using U.S. Government-compliant small uncrewed aircraft systems.

BODY ARMOR MADE IN THE USA

Safe-Pro USA brings 30+ years of U.S. defense industry experience. All its high performance ballistic products are made in the USA.

FROM THE UKRAINE PROVING GROUND TO CONTRACTS AND REVENUE GROWTH

Safe Pro's thesis begins with Ukraine, which is proving that the future of war will feature a proliferation of lethal small drones, landmines, anti-personnel devices, and cluster munitions, with contamination reaching far beyond any single conflict. Nearly 60 countries are contaminated by landmines or unexploded ordnance (Landmine Monitor), threatening civilians and holding back economic development in agriculture, oil and gas, rare earths exploration, and industrial production.

Safe Pro's AI dataset includes more than 3.1 million drone images and over 58,526 confirmed detections collected in over 39,777 acres of land in Ukraine, and its AI algorithms learn from evolving conditions through near real-time feedback loops. Chairman and Chief Executive Officer Dan Erdberg said on October 8, 2026 that SPAI Ground Truth "is the result of over four years of operational usage and data collection."

Across an image set of 499,172 drone images, a human GIS analyst working at an estimated three minutes per image would need just under 25,000 analyst hours, while Safe Pro's technology processed each image in 0.2 seconds for a total of about 27.7 hours of machine time, a ratio of 900 to one.

Q3 deliveries included work under a \$1.3 million subcontract from a U.S. defense prime contractor to integrate real-time AI threat detection onto autonomous unmanned ground vehicles and a \$780,000 U.S. Army award for a package including its NODE AI edge-processing systems and Blue UAS drones.

Preliminary, unaudited revenue for the nine months ended September 30, 2026, is expected to exceed \$5.0 million, compared with \$378,977 in the same period of 2025, and third-quarter revenue is expected to rise approximately 88% over the second quarter. These figures remain subject to change upon completion of the company's quarterly closing and review procedures.

\$2.5M+

Expected Q3 2026 revenue,
preliminary and unaudited, up
over 2,300%

3.1M+

Drone images from Ukraine,
reported October 7, 2026

58,526+

Confirmed detections in the
Ukraine dataset, reported
October 7, 2026

39,777+

Acres of Ukrainian land in the
dataset, reported October 7,
2026

LEADERSHIP



DAN ERDBERG
CHAIRMAN AND CHIEF
EXECUTIVE OFFICER

- Brings more than 20 years as a C-level technology executive
- Led recent Nasdaq listings in drone, 5G, and satellite communications



THERESA CARLISE
CHIEF FINANCIAL OFFICER

- Has over 30 years of experience as a Chief Financial Officer for publicly traded companies



JARRET MATHEWS
CHIEF OPERATING OFFICER

- Most recently served as Director of the Joint Acquisitions Task Force of the U.S. Army's Special Operations Command



BRIAN MACK
CHIEF GROWTH OFFICER

- Brings a record in defense capture, growth strategy, and Army modernization, formerly at Anduril leading contract capture